

# **Flexible Working Policy**

#### Scope : This policy applies to the following AG Barr business divisions :

Barr Soft Drinks	FUNKIN Cocktails
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#### 1. INTRODUCTION

#### 1.1 Our Commitment

We want to help you work flexibly if you wish to do so. Flexibility that works for you, the Company and our customers.

We will, if we possibly can, say yes to both informal and formal flexible working requests as long as the requests don't adversely impact on our ability to meet business needs.

Flexibility requires give and take, trust and good communication from everyone for it to work effectively.

This policy covers both informal and formal flexible working arrangements. It outlines the options for agreeing informal flexible working and the procedure for colleagues who wish to formally request to work flexibly.

Informal flexible working allows you to agree with your people leader to work flexibly without changing your terms and conditions of employment.

You can request a formal variation to your terms and conditions of employment to allow you to work flexibly with no qualification period to do so (meaning you can do this from day one of employment).

If you have any questions about how the policy operates, you should contact the HR Team on <u>hr@agbarr.co.uk</u>.

Examples of informal and formal flexible working:

Informal flexible working:	Formal flexible working:
Leave earlier occasionally	Part-time working
Split your day between the office and working from home	Job sharing
Working from home occasionally	



#### **1.2 Informal Flexible Working**

Informal flexible working is working in a flexible manner that does not alter your terms and conditions of employment. These arrangements can be one off, temporary or ad hoc in nature.

There is no statutory right to request informal flexibility. Informal arrangements should be agreed between you and your people leader. HR don't have to be involved but are available for help and support if required.

#### **1.3** Requesting informal flexible working

- (i) You should discuss any informal flexible working applications with your people leader. Our aim is to support all applications, if we possibly can, but this will be driven by ensuring business needs are met. You must always be able to deliver on your objectives, fulfil the requirements of your role and meet the needs of your team. How much flexibility can be accommodated will differ from role to role, from team to team, and be dependent upon individual circumstances at the time of the application.
- (ii) Due to the nature of the work involved, some roles may not be suitable for working from home but could be eligible for other forms of flexibility.
- (iii) All informal arrangements are subject to ongoing review and can be stopped or altered at any time if business needs dictate or the requirements of your role and the needs of your team are not being met.
- (iv) For Barr Soft Drinks colleagues, working from home is covered in the accompanying guidelines 'Hybrid Working / Smart Time Guidance'.

#### 2. FORMAL FLEXIBLE WORKING POLICY

It is the policy of the Company to give positive consideration to formal flexible working requests from all colleagues. Upon receipt of a request, we will review a colleague's working pattern to determine whether it is possible to implement different arrangements taking into account business needs.

A request for a formal flexible working can be a request to –

- (i) alter the number of hours of worked
- (ii) alter the times they are worked
- (iii) request to work from home in part or in full

#### 2.1. Procedure for formal requests

#### 2.1.1. Eligibility

To be eligible to make a request for flexible working, you must be a colleague and will not have made more than two flexible working requests in the previous 12 month period.

#### 2.2 Making a request

#### 2.2.1 Complete an application for flexible working

2.2.2. You should initially have an informal discussion with your people leader about your intention to submit a formal application and talk through the possible options with them. Whatever the outcome of the discussion, your formal application must be submitted to HR and HR will ensure that both you and your people leader are supported in reaching a decision and that the formal process is followed correctly.

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- 2.2.3 You can make up to two applications in any 12 month period. You should consider your application carefully, which may request a variation in respect of the hours you work, the times when you are required to work and/or the place where you work.
- 2.2.4 We will give serious consideration to every application received. An application will only be refused where it is considered that one or more of the following grounds (justifiable grounds to refuse) applies:
  - burden of additional costs;
  - detrimental effect on ability to meet business needs;
  - inability to reorganise work among existing staff;
  - inability to recruit additional staff;
  - detrimental impact on quality;
  - detrimental impact on performance;
  - insufficient work during the times the colleague proposes to work;
  - planned structural changes; and
  - such other grounds that may be introduced by future statutory provisions.
- 2.2.5 An application for flexible working must be in writing to the colleague's people leader and include the following information.
  - (i) The date of the application, the change to working conditions the colleague is seeking and when they would like this change to come into effect.
  - (ii) A statement that it is a statutory request, and if and when the colleague has made a previous application for flexible working.
  - (iii) The application should be signed and dated.

### 3. TIMESCALES

- The Company will respond to individual requests within 2 months of receiving an application
- Your people leader will meet and discuss your request with you within 4 weeks of receiving the request
- There may be exceptional occasions where it is not possible to complete consideration of your application within the expected time scales. When an extension of time is agreed with you, a member of the HR team will write to you confirming the extension and the date on which it will end.

### 4. PROCESS

- Your people leader will arrange a meeting within four weeks of receipt of your application to discuss it. Where your people leader is of the view that there are grounds to refuse the application, possible alternatives will be considered and discussed.
- You have a right to be accompanied by a colleague at this meeting.
- If a meeting does take place we will provide written notice of the decision within 14 days of the date of the meeting.
- If your application is accepted, HR will write to you setting out the contract variation agreed, the date on which the variation takes effect and any other conditions relating to the variation. This will normally be subject to a trial period.
- If your application is refused, we will discuss the reasons with you and confirm in writing, setting out the appeal procedure.

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- Approved applications will normally be subject to a trial period by agreement prior to final approval. The trial period will confirm the practicality or otherwise of the application. We reserve the right to return you to your previous working arrangement at the end of this trial period where it is considered that the new arrangement is not practical for operational purposes.
- Successful completion of the trial period will result in a permanent change to your contract of employment and our confirmation of the same, you will have no legal right to revert to your previous working pattern, although we will consider an application to do so.

## 5. APPEALS

- If you wish to appeal you must do so in writing to your function head or divisional head, setting out the grounds for your appeal, within 14 days of the date of notification of the refusal of the application. A copy of your appeal should also be sent to HR.
- A member of the HR department will arrange a meeting with you within 14 days of receipt of the appeal letter.
- You have a right to be accompanied by a colleague at this meeting.
- We will notify you of the decision in respect of your appeal within 14 days of the appeal meeting. This notification will either (where the appeal is successful) specify the variation agreed (subject to the trial period), state the date on which it is to take effect and set out any other conditions relating to the variation; or, where the appeal is dismissed, the notice will state which of the Grounds apply and the reason(s) for this.
- A decision at this stage will be final.

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